

Halo Administration Solutions



Jennifer Lawn

Managing Director of Halo Administration Solutions



**8 documents
completed**



3 consultations



\$3,600 saved

Mission



Helping clients get things organised by managing their personal and professional administration.



The challenge

Helping the customer build a compliant, organised and efficient business which helps clients manage their affairs.



The end result

A business which provides an essential administration service to clients during difficult times.

Introduction

No matter how much we might try to avoid it, life inevitably involves paperwork. In addition to paying bills, organising finances, and keeping on top of taxes, administration also becomes necessary during life's most difficult moments. However at times like these, filling in forms and lodging documents is the last thing many people want to be doing.

As someone who has worked for more than two decades in financial planning and insurance, Jennifer Lawn noticed a gap in the market when it came to simple but extremely important life administration. Whether it's documenting your affairs and wishes, or dealing with the paperwork that comes with death and divorce, Jennifer realised that having an external service to take care of these things would make life better for everyone involved.



“ I had used legal services in the past and they were very expensive. ”



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Jennifer was not new to using legal services when she started Halo Administration in July 2020. However, she had been left disappointed in the past at how expensive these crucial services were. When Jennifer realised she would need to seek professional advice once again when setting up her business, she was determined to find a better alternative to the traditional lawyers she'd used in the past. Jennifer also wanted a solution where she could access documents and ask legal questions on a regular basis. Determined to find the best solution, she ended up doing what many people do when they're planning to start a business - searching online.



“ Lawpath has made me more confident. ”



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Jennifer's queries led her to Lawpath, where she saw a service that offered a wide range of legal documents and access to professional legal advice for a set price. Once Jennifer signed up to Lawpath's Legal Advice Plan, she was able to set up her business quickly and access all the documents she needed. When it came to building her website, she used Lawpath's Privacy Policy and Website Terms and Conditions of Use [Services] to protect her business online.

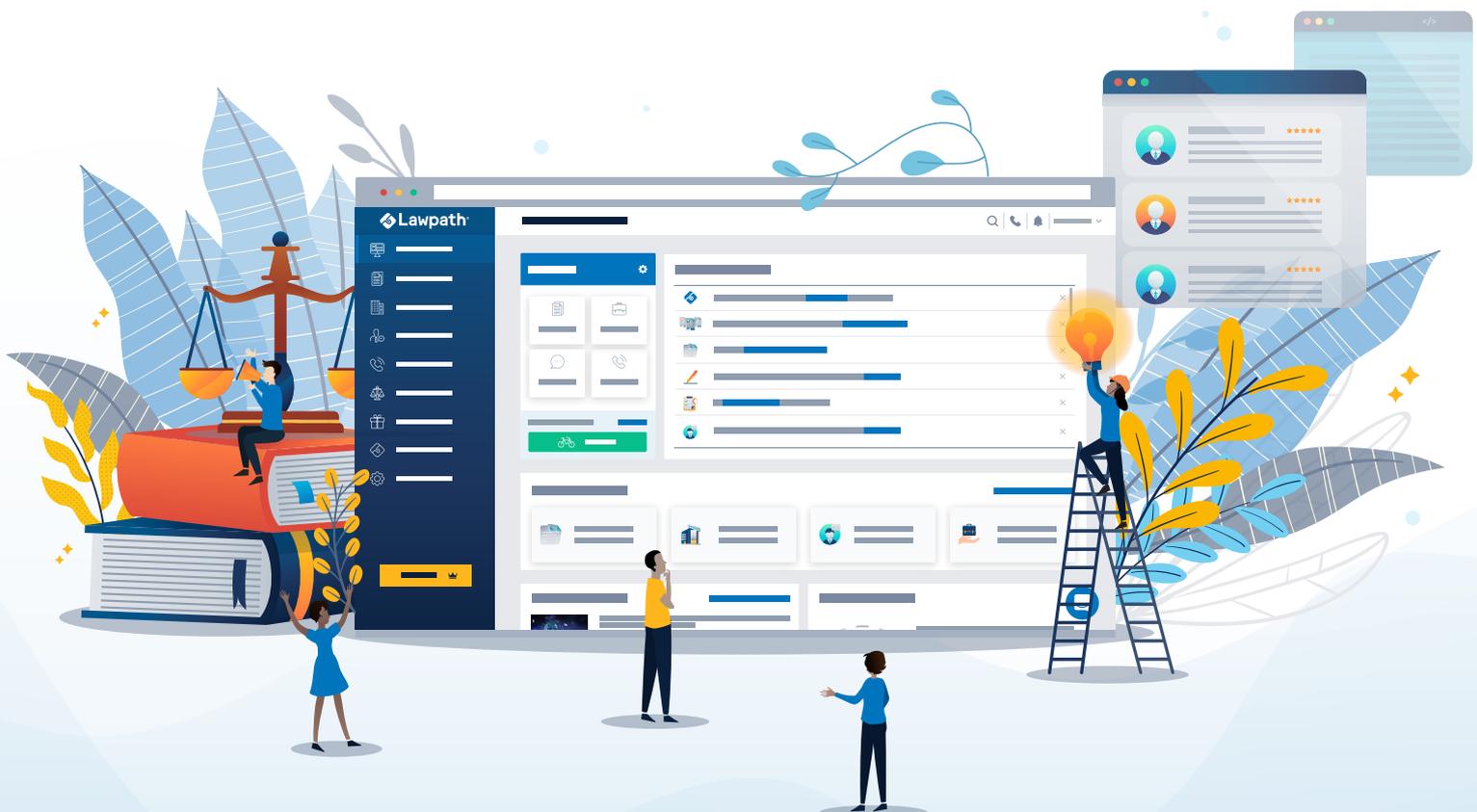
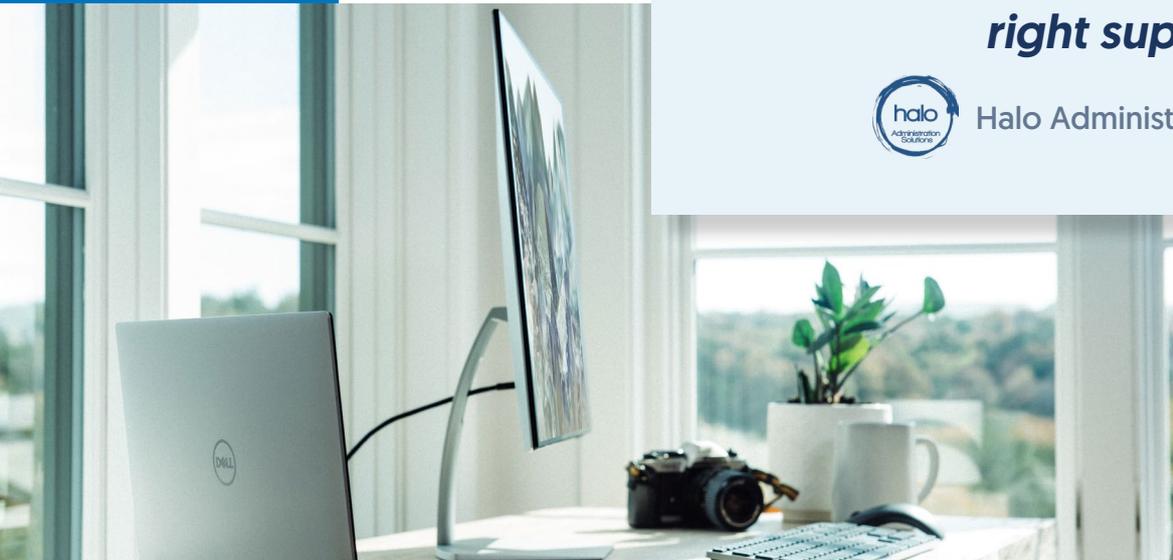


The reassurance Jennifer received by speaking to a business lawyer also gave her confidence as she started building Halo Administration. Jennifer found the website and the documents easy to use, and was glad knowing that her business's needs were put first.

“ *It's important to get the right support.* ”



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Jennifer's business has gotten off to a great start, and she's diversified her business to offer other ways of helping clients organise their affairs. As time goes on, Jennifer knows that she'll have questions only an experienced business lawyer can answer. Through being able to access legal help on-demand, Halo Administration can focus on the big picture - helping clients in need. "I've had a great experience using Lawpath" says Jennifer. "I'm keen to continue to ask questions as they arise, so I can learn and develop my knowledge."



Lawpath Case Study

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